

AGRICULTURAL RESEARCH CENTER



2023

Nº 2

February

AGRİCULTURE İN AZERBAİJAN

Monthly Information Bulletin



PRODUCTION INDICATORS

WHOLESALE PRICES

EXPORT INDICATORS

STATE SUPPORT



AGRICULTURAL PRODUCTION INDICATORS

Luring January-February 2023, the total volume of agricultural products increased by 3.3% compared with the corresponding period of the previous year (*Figure 1*).

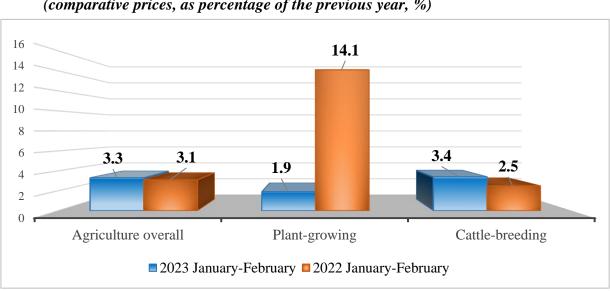


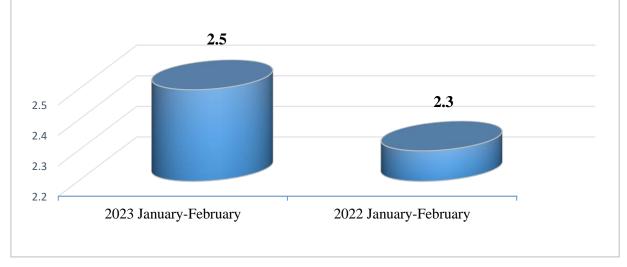
Figure 1. The volume indices of agricultural products (comparative prices, as percentage of the previous year, %)

Source: State Statistics Committee

4 The total value of agricultural products in actual prices was 895.6 million manats, of which 94.8% (849.2 million manats) was in the cattle-breeding and 5.2 % (46.4 million manats) was in the plant-growing sector.

4 In January-February 2023, the percentage of value-added in agriculture, forestry, and fishery was 2.5% of total GDP (*Figure 2*).





Source: State Statistics Committee

4 The production volume of all agricultural products increased in January-February 2023 (*Table 1*).

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Product name	Measure	January-February 2023	January-February 2022	Compared with the same period last year, %
Meat (live weight)	ths. tons	90.4	87.9	102.8
Milk	ths. tons	322.3	318.8	101.1
Egg	mln. units	355.6	306.3	116.1
Vegetable	ths. tons	39.5	39.2	100.8

Table 1. Agricultural production

Source: State Statistics Committee

From the beginning of spring sowing to March 1, 54.7 thousand hectares or 2.4 percent more area was sown compared to the same period last year (*Table 2*).

	January-February 2023	January-February 2022	Compared with the same period last year, %
Planted from the beginning of spring sowing	54,663.4	53,406.0	102.4
Cereals and whole grain legumes (without corn)	8,573.3	7,218.5	118.8
of which:			
Wheat	1,122.2	1,330.8	84.3
Oats	4,191.2	3,979.9	105.3
Corn for grain	1.0	240.0	0.4
Sunflower for the day	35.0	4.0	8.8 t.
Sugar beet (for processing)	273.0	-	-
Potato	14,673.9	14,433.2	101.7
Vegetable - total	11,058.6	10,326.8	107.1
Melon plants	43.2	29.3	147.4
Annual herbs	331.0	61.0	5.4 t.
Perennial herbs	19,619.4	21,092.7	93.0
Other spring plants	55.0	0.5	110 t.

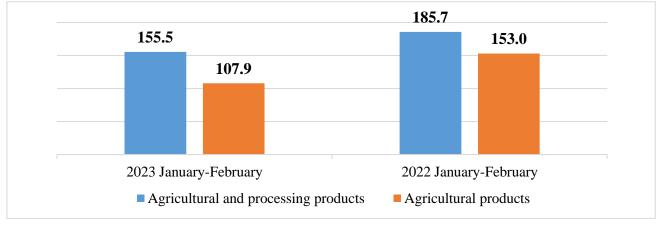
Table 2. Sowing of spring crops for the harvest of 2023, ha

Source: State Statistics Committee

AGRICULTURAL MARKET

♣ In January-February 2023, agricultural products in the amount of 107.9 million US dollars were exported. The volume of agricultural exports decreased by 29.5% in terms of value compared to the corresponding period of the previous year (*Figure 3*).

Figure 3. Agricultural and processing products exports, million USD



Source: State Customs Committee

4 Indicators of agricultural exports for compared period are shown in *Table 3*.

Product name	January-February 2023		January-February 2022		Compared with the same period last year, %	
	Quantity (ths. tons)	Value (mln. USD)	Quantity (ths. tons)	Value (mln. USD)	By quantity	By value
Vegetable	20.6	22.1	24.1	27.8	85.6	79.4
of which:						
Potato	0.4	0.2	0.7	0.4	51.7	50.7
Tomato	15.5	19.1	20.4	24.5	76.0	77.9
Fruit	47.4	57.8	50.6	64.5	93.6	89.6
of which:						
Nuts	5.1	24.4	5.1	29.2	100.6	83.6
Citrus fruits	0.8	0.6	0.1	0.1	10.8 t.	6.3 t.
Apple, Pear, Quince	16.5	10.6	8.1	5.4	2 t.	2 t.
Pomegranate	4.5	5.9	1.3	2.0	3.6 t.	3 t.
Barley	-	-	9.5	1.9	-	-
Raw tobacco	0.6	1.4	1.1	3.9	55.4	36.2
Cotton fiber	12.5	23.2	22.9	51.1	54.8	45.3
Raw leather	0.3	0.8	1.0	2.5	33.8	31.8
Animal products*	х	2.7	х	1.4	X	1.9 t.
Total	X	107.9	Х	153.0	X	70.5

Table 3. Exports of agricultural products

Source: State Customs Committee

* Animal products include the value of meat, milk, cream, wool, raw silk, natural honey, and live animals.

In February of the current year, the wholesale price of tangerine, onion, tomato and cucumber ("Melit") relatively increased compared to the previous month, the others were either low or stable (*Table 4*).

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Table 4. The wholesale price of agricultural products changed in February compared to the previous month (in manat)

Name	January 2023	February 2023	Difference	Name	January 2023	February 2023	Difference
			F	ruit			
Qrani smit			Konfrans				
A	0.75	0.75	0.0%	D	2.75	2.75	0.0%
Apple		Simerenko		Pear	Krasavitsa		
	0.50	0.50	0.0%		2.35	2.35	0.0%
		Kardinal		Oranga		local	
Crana	2.40	2.40	0.0%	Orange	1.05	1.05	0.0%
Grape		Mahmudu		T:		local (big))
	0.90	0.90	0.0%	Tangerine	1.05	1.90	81.0%
Orrigos		Shabran				Agsu	
Quince	1.05	1.05	0.0%	D	0.75	0.75	0.0%
		Lankaran		Pomegranate	Goychay		
T	0.18	0.18	0.0%		1.00	1.00	0.0%
Lemon		Türkiyə	1	T 7••	local		
	0.22	0.22	0.0%	Kiwi	1.55	1.55	0.0%
TT 1 4	dry			local			
Hazelnut	4.10	4.10	0.0%	.	4.00	4.00	0.0%
		local		Walnut	Ukraine		
Chestnut	8.50	8.50	0.0%		2.80	2.80	0.0%
		1	Veg	etable	1	1	1
	Jalilabad (new)		<u> </u>	Aghdam, yellow			
Potato	0.60	0.60	0.0%	Onion	0.78	0.95	21.8%
C 11		Gusar				Melit	I
Cabbage	0.28	0.28	0.0%	Cucumber	2.00	2.50	25.0%
C 11 C		local	I	Carrot		Iran	
Cauliflower	0.90	0.90	0.0%		2.60	2.50	-3.8%
		Zira		_		local	
	1.90	3.15	65.8%	Beetroot	0.95	0.95	0.0%
Tomato		Pink		~	local		
	1.75	3.15	80.0%	Garlic	0.60	0.60	0.0%
		green (Iran)	<u> </u>		local	
Pepper	1.90	1.90	0.0%	Onion	2.80	2.80	0.0%
D		local	1	.		Iran	1
Pumpkin	0.40	0.40	0.0%	Eggplant	1.40	1.40	0.0%

Source: Ministry of Agriculture (<u>www.aqrarbazar.az</u>)

4 In February of the current year, the wholesale price of pear, grape, kiwi, lemon, chestnuts, tomato, onion, carrot and beetroot increased compared to the corresponding period of the previous year, the others were either low or stable (*Table 5*).

Table 5. The wholesale price of agricultural products in February 2023changed compared to the corresponding month of previous year (in manat)

Name	February 2022	February 2023	Difference	Name	February 2022	February 2023	Difference	
	I	I	Fru	uit	I	I	I	
		Palmet			Konfrans			
A	1.10	0.60	-45.5%	Deen	2.25	2.75	22.2%	
Apple		Simerenko		Pear		Krasavitsa		
	0.90	0.50	-44.4%		2.25	2.35	4.4%	
		Kurdamir		0		local		
D	1.65	1.00	-39.4%	Quince	1.40	0.55	-60.7%	
Pomegranate		Salyan	1	0		Türkiyə/loca	ıl	
	1.40	0.65	-53.6%	Orange	1.60	1.05	-34.4%	
		Kardinal		Tonoorino	local (big)			
Crono	0.95	2.40	2.5 t.	Tangerine	1.90	1.90	0.0%	
Grape		Mahmudu		Laman	Lankaran			
	0.75	0.90	20.0%	Lemon	0.13	0.18	38.5%	
V ''	import			local				
Kiwi	2.00		25.0%	Chestnut	7.50	8.50	13.3%	
Walnut		local			dry			
vv annut	4.00	4.00	0.0%	Hazelnut	4.75	4.10	-13.7%	
			Veget	table				
D-4-4-		Jalilabad, ne	lilabad, new		Aghdam, yellow			
Potato	0.65	0.60	-7.7%	Onion	0.48	0.95	2 t.	
		Pink		Cucumber		Iran		
Tomato	2.00	3.15	57.5%	Cucumber	2.50	2.50	0.0%	
10111810		Zira		Connot	local (big)			
	1.90	3.15	65.8%	Carrot	0.60	0.95	58.3%	
Cabbaga		Barda				local		
Cabbage	0.80	0.28	-65.0%	Cauliflower	0.90	0.90	0.0%	
Garlic		local		Destucat		local		
Garile	4.00	2.80	-30.0%	Beetroot	0.40	0.60	50.0%	
Donnor		green (Iran))	Dumpkin		local		
Pepper	2.00	1.90	-5.0%	Pumpkin	1.00	0.40	-60.0%	

Source: Ministry of Agriculture (<u>www.agrarbazar.az</u>)

STATE SUPPORT TO AGRICULTURE SECTOR

↓ In January-February 2023, the sale of 485 types of agricultural machinery were financed by Agrarian Credit and Development Agency (*Table 6*).

Name of machinery	Sum (2005 - 28.02.2023)	It was leased within January-February 2023
Total	62393	485
Wheat combine-harvester	1159	0
Cotton combine-harvester	222	0
Tractor	14635	129
Other types of machinery	46377	356

Table 6. Leased agricultural machineries (unit)

Source: Ministry of Agriculture

4 In January-February 2023, 3.6 million manats of credits were provided on preferential terms to 164 individuals or legal entities by the Agrarian Credit and Development Agency. All these are loans for machinery and equipment.

Luring January-February 2023, Agrarian Credit and Development Agency allocated 3.9 million manats discount funds according to 329 applications for the purchase of agricultural machinery and equipment.



THE NEXT MEETING OF THE COUNCIL OF FARMERS WAS HELD

The next meeting of the Council of Farmers was held on February 23. Representatives of the administration of the Ministry of Agriculture, Heads of subordinate institutions, members of the Council of Farmers participated in that meeting.



The Council of Farmers operates under the Ministry of Agriculture. One third of the composition of the Council is renewed every 6 months in rotation. Currently, advanced farmers operating in grain, cotton, tobacco, fruit growing, livestock, beekeeping, seed growing and other fields from 15 regions of the country are represented in the Farmers' Council.

Minister of Agriculture Inam Karimov, who opened the meeting with an introductory speech, mentioned that the development of the agricultural sector was announced as one of the priority areas by the President of the Republic of Azerbaijan Mr. Ilham Aliyev. Systematic support measures are implemented by the state for the development of the agricultural sector, subsidies are provided for the development of this sector. As a result of the implemented measures and the efforts of farmers, a 3.4 percent increase in the agricultural sector was recorded in Azerbaijan last year.

The Minister touched upon the innovations implemented in the organization of agricultural activities and emphasized the importance of maintaining the growth rate in the agrarian sector.

Members of the Council of Farmers shared their views on the development of various fields of agriculture, including grain, cotton, cocoon, seed growing, intensive horticulture and animal husbandry. Timely and correct implementation of agrotechnical measures for high productivity, laying of land plots, conducting agrochemical analysis, correct use of mineral fertilizers, drugs and pesticides, timely implementation of pest control measures and other topics were discussed at the meeting.

At the meeting, the importance of continuing awareness activities among farmers in the regions was emphasized, the discussions on the provision of mineral fertilizers, seeds and equipment, subsidies, concessional loans, the introduction of agrarian insurance, irrigation issues were exchanged.

The proposals of the members of the Farmers' Council were recorded, and tasks were given for the implementation of the applications.

7 AGRICULTURAL RESEARCH

MİNİSTER INAM KARİMOV RECEİVED CİTİZENS İN SAATLİ

According to the instructions and recommendations of the President of the Republic of Azerbaijan Ilham Aliyev, the heads of the central executive authorities receive citizens in the regions and take measures to positively resolve their appeals, applications and complaints on various issues. According to the reception schedule, Minister of Agriculture Inam Karimov received citizens from Saatli, Sabirabad, Imishli and other regions in the administrative building of Saatli State Agricultural Development Center on February 9, listened to their appeals, considered their applications and complaints.

Before the reception, Minister Inam Karimov and the head of the Saatli District Executive Power, Elmir Bagirov, visited the national leader Heydar Aliyev's monument erected in the center of the city and paid tribute to his memory by placing flowers in front of it.

Later, Minister Inam Karimov got acquainted with the conditions created in the administrative building of the Saatli Agricultural



Development Center and met with a group of Agrarian Development Volunteers who participated in the provision of information consulting services to farmers.

The applications of 52 people were considered at the reception held with the participation of the heads of the department and subordinate institutions of the Ministry. The appeals of the citizens who came to the reception were mainly related to subsidies to farmers, granting loans on preferential terms, provision of agricultural equipment and household water, provision of suitable jobs, changing the purpose of land, compensation for damage caused during an insurance event, and other issues. Minister Inam Karimov carefully listened to every citizen's appeal, gave relevant instructions for a comprehensive study of the issues raised and their resolution in a short period of time in accordance with the requirements of the legislation.

Some of the citizens' appeals were resolved on the spot, and some of the issues raised were taken into custody for investigation. Applications that do not belong to the sphere of activity of the Ministry have been registered to be delivered to relevant institutions.

During the meeting with the citizens, the minister emphasized that the decrees signed by the head of state on the development of agriculture will improve the welfare of agricultural producers and promote the development of this field in our country.

The citizens who came to the reception expressed their gratitude to President Ilham Aliyev for the attention and care shown.

The Mobile Service Group of the Agro Services Agency organized a mobile service for mechanics in the building of the Saatli State Agricultural Development Center. Drivers' licenses for driving tractors and other mechanical vehicles, which expired during the service, were replaced with new ones.

Minister Inam Karimov was interested in the process of organizing the mobile service, listened to the applications of mechanics and gave the necessary recommendations.

8

BOARD MEETING HELD AT THE MINISTRY OF AGRICULTURE

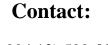
A board meeting was held at the Ministry of Agriculture of the Republic of Azerbaijan on February 21. Chairman of the board, Minister of Agriculture Inam Karimov gave detailed information by making a speeach about the measures taken under the leadership of President of the Republic of Azerbaijan Ilham Aliyev in the direction of development of the agrarian sector, decisions taken, results of the 2022 economic year, expansion of the agrarian insurance system's application, improvement of the subsidy mechanism, crop and animal husbandry.

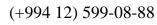


At the board meeting, Deputy Minister of Agriculture, Ilhama Gadimova made a report on changes made in regulations and rules on the organization of agricultural activities, improvement of the Electronic Agricultural Information System, and the heads of the relevant departments, subordinate bodies of the Ministry reported about the work done in the direction of preparation for the new economic year.

At the end, the members of the board were given specific instructions on the implementation of the forthcoming tasks and new action plans.

Monthly Information Bulletin "Agriculture in Azerbaijan" prepared by Agricultural Research Center under Ministry of Agriculture





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